

**Statement of Financial Condition**

Stand Alone

Charter No: 5536

*(dollars in millions)***As of June 30, 2026****ASSETS**

|                                             |    |         |
|---------------------------------------------|----|---------|
| Cash and cash equivalents                   | \$ | 5,251   |
| Available-for-sale debt securities          |    | 37,960  |
| Held-to-maturity securities                 |    | 1,449   |
| Equity securities                           |    | 683     |
| Mortgage loans held for sale, at fair value |    | 1,375   |
| Loans held for investment                   |    | 146,325 |
| Allowance for credit losses                 |    | (4,534) |
| Net loans held for investment               |    | 141,792 |
| Accounts receivable and accrued interest    |    | 8,431   |
| Property, plant and equipment, net          |    | 2,929   |
| Investments in FHLB                         |    | 313     |
| NCUSIF deposit                              |    | 1,506   |
| Mortgage servicing rights                   |    | 788     |
| Goodwill                                    |    | 59      |
| Other assets                                |    | 1,857   |

|                     |           |                |
|---------------------|-----------|----------------|
| <b>Total assets</b> | <b>\$</b> | <b>204,391</b> |
|---------------------|-----------|----------------|

**LIABILITIES AND MEMBERS' EQUITY****Deposit accounts**

|                                |    |        |
|--------------------------------|----|--------|
| Checking                       | \$ | 37,316 |
| Savings                        |    | 40,423 |
| Money market savings           |    | 26,708 |
| Certificates                   |    | 58,470 |
| Individual retirement accounts |    | 10,497 |

|                               |  |                |
|-------------------------------|--|----------------|
| <b>Total deposit accounts</b> |  | <b>173,414</b> |
|-------------------------------|--|----------------|

**Liabilities**

|                                       |  |       |
|---------------------------------------|--|-------|
| Borrowed funds                        |  | 6,349 |
| Accounts payable and accrued expenses |  | 3,179 |
| Other liabilities                     |  | 1,405 |

|                                               |  |                |
|-----------------------------------------------|--|----------------|
| <b>Total deposit accounts and liabilities</b> |  | <b>184,347</b> |
|-----------------------------------------------|--|----------------|

**Members' equity**

|                                               |  |         |
|-----------------------------------------------|--|---------|
| Equity                                        |  | 23,804  |
| Accumulated other comprehensive income/(loss) |  | (3,761) |

|                              |  |               |
|------------------------------|--|---------------|
| <b>Total members' equity</b> |  | <b>20,043</b> |
|------------------------------|--|---------------|

|                                              |           |                |
|----------------------------------------------|-----------|----------------|
| <b>Total liabilities and members' equity</b> | <b>\$</b> | <b>204,391</b> |
|----------------------------------------------|-----------|----------------|

**Delinquent Loan Information:**

|                                             |    |         |
|---------------------------------------------|----|---------|
| Current and less than two months delinquent | \$ | 145,394 |
| Two or more months delinquent               |    | 2,306   |

|                    |           |                |
|--------------------|-----------|----------------|
| <b>Total Loans</b> | <b>\$</b> | <b>147,700</b> |
|--------------------|-----------|----------------|

We certify, to the best of our knowledge and belief, this statement and the related statements are true and correct and present fairly the financial position and the results of operations for the periods covered.

|                          |     |                 |
|--------------------------|-----|-----------------|
| Chief Financial Officer: | /s/ | John T. Collins |
|--------------------------|-----|-----------------|

|                |     |                          |
|----------------|-----|--------------------------|
| President/CEO: | /s/ | Dietrich H. Kuhlmann III |
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|           |     |                         |
|-----------|-----|-------------------------|
| Chairman: | /s/ | Edward R. Cochrane, Jr. |
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Numbers may not foot due to rounding