MORTGAGE APPLICATION CHECKLIST

Here's a list of documents you and your co-borrowers may need to complete your mortgage application. Additional documents may be needed later in the loan process.

TO BE PROVIDED BY ALL BORROWERS:

- ❑ A copy (front and back) of your two most recent bank statements (checking, savings) and investment statements for all accounts listed on your loan application. Statements must show that there's enough money to cover down payments and closing costs.
- ❑ Documentation of any additional source(s) of income to be used in qualifying, if applicable
- ❑ 4506-T, SSA-89 and Signature Authorization to be completed (form provided by Mortgage Processor/Loan Officer)

TO BE PROVIDED, IF APPLYING FOR A VA LOAN:

- ❑ DD-214 or Statement of Service, if applicable
- ❑ Child Care Statement detailing financial obligation for children 12 years old and under

TO BE PROVIDED BY SALARIED BORROWERS:

- ❑ Your pay stub(s) verifying income for the last 30-day pay period (including all year-to-date earnings)
- ❑ Your W-2s for the last two years

TO BE PROVIDED BY SELF-EMPLOYED BORROWERS:

- ❑ Your signed personal and business tax returns, with all schedules included, for the last two years
- ❑ W-2/1099 for the last two years, if applicable

Please submit all documents via **https://sdu.navyfederal.org**.
Remember to include your assigned Loan Number for prompt delivery.

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